

GIFT OF PUBLICLY TRADED SECURITIES TRANSFER IN-KIND FORM

Pacific Wild Alliance
Charitable Registration #: 859 807 828RR0001

To initiate the transfer of securities to Pacific Wild Alliance, please complete this form and send a copy to your broker. It is important that you also send a copy of this completed form by email to donations@pacificwild.org or by mail to the address below.

If you plan to donate securities that are thinly traded, highly volatile, or not easily liquidated, please phone us first at **(250) 380-0547** so that we can confirm our ability to accept the gift of securities.

BROKER & SECURITIES INFORMATION

Brokers Name _____

Financial Inst. _____

Phone Number _____

Email _____

I, _____, hereby give authority to deliver free the following securities to Credential Qtrade Securities, Inc. (FINS To88, DTC 5083, CUID-CRED; for mutual funds: DEALER #7799) and to credit Pacific Wild Alliance Account #2301YTA1.

Securities Description _____

Number of Shares/Units to Transfer _____

Name of Securities _____

Account # _____

Date (Day/Month/Year) _____

Donor's Signature (required) _____

DONOR INFORMATION

First Name _____

Initial/Middle Name _____

Last Name _____

Client Account # (if applicable) _____

Address _____

City _____

Province _____

Postal Code _____

Phone # _____

Email _____

I would like my gift to be designated where it is needed most.

Other designation:

Please be advised that this transfer and gifting of securities represents a disposition for which you will be provided a donation receipt from Pacific Wild Alliance (PWA). The value of the donation receipt will be based on the market value of the Shares/Units donated as of the close of trading on the date they are received into the Custodial Account.